

## Editor's Choice

Essel Propack	160.00
RepcO Home	650.00
Dewan Housing	226.00
Jubilant Food	1520.00
NBCC	990.00
Tide Water	23578.00
Lloyd Ele.	306.00
Sun TV	413.00
Monte Carlo	545.00
Sclar Ind.	3402.00
Eicher Motors	16184.00
Reliance Ind.	1000.00
Cox & Kings	241.00
Century Ply.	186.00
TV Today	314.00
IFB Ind.	459.00
Lumax Ind.	462.00
Tata Steel	263.00
NTPC	139.00

HDFC	1229.00
Sun Pharma	791.00
IGL	515.00
Indusind Bk.	948.00
Indian Metal	151.00
Crompton Greaves	192.00
Kwality Dairy	147.00
Keerthi Ind.	234.00
Banco Prod.	140.00
Patel Airtemp	164.00
Mukand Engg.	35.00
Nitin Sp.	78.00
Charted Logistics	25.00
Gokaldas Exports	68.00
First Source	43.00
Nahar Poly	49.00
G. P. Petro	72.00
SREI Infra.	50.00

## LAST WEEK SENSEX, NIFTY MOVES

Sensex	Open	High	Low	Close	Diff
21/12/2015	25,425.32	25,757.84	25,413.54	25,735.90	216.68
22/12/2015	25,731.07	25,787.21	25,485.17	25,590.65	-145.25
23/12/2015	25,697.66	25,875.27	25,689.70	25,850.30	259.65
24/12/2015	25,893.84	25,922.47	25,763.40	25,838.71	-11.59
25/12/2015	X-Mass	Holiday			NA
		Net	Weekly	Gains	319.49

NSE - Nifty	Open	High	Low	Close	Diff
21-Dec-15	7745.65	7840.75	7733.45	7834.45	72.5
22-Dec-15	7829.4	7846.3	7776.85	7786.1	-48.35
23-Dec-15	7830.45	7871.45	7826.1	7865.95	79.85
24-Dec-15	7888.75	7888.75	7835.5	7861.05	-4.9
25-Dec-15	X-Mass	Holiday			NA
		Net	Weekly	Gains	99.1

## -: Event Calendar :-

<i>India</i>	<i>• Nov Eight Infra Industries -----</i>	<i>28 Dec</i>
	<i>• Nov Fiscal Deficit -----</i>	<i>31 Dec</i>
<i>US</i>	<i>• Nov Adv. Goods Trade Balance -----</i>	<i>29 Dec</i>
	<i>• Nov Pending Home Sales MoM -----</i>	<i>30 Dec</i>
	<i>• Initial Jobless Claims -----</i>	<i>31 Dec</i>
<i>Europe</i>	<i>• Nov M3 Money Supply -----</i>	<i>30 Dec</i>
<i>China</i>	<i>• Manufacturing PMI -----</i>	<i>01 Jan</i>
	<i>• Non- Manufacturing PMI -----</i>	<i>01 Jan</i>

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IPO/FPO/NCD Info Website



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## Get Latest IPOs / FPOs Information

Current IPO list	Grey Market Premium	IPO Calendar
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## DHOOM..... DHAMAKA.....

AMAZING 29 % RETURN

**FLASH**

**SMART GAIN FOR  
SMART INVESTORS**

**FLASH**

### REVIEW OF "SMART PLUS NEWS LETTER" No. 15 Dtd. 21-12-2015

Company	Rate Recco.	Weekly High	Difference (in Rs.)	Difference (in %)	Company	Rate Recco.	Weekly High	Difference (in Rs.)	Difference (in %)
<b>PARTHIV ZAVERI</b>									
Idea	133.5	142	8.5	6.4	Can Fin Homes	1034	1120	86	8.3
Rel. Infra	451	493	42	9.3	Berger Paints	232	257	25	10.8
Dish TV	97	101	4	4.1	ARVIND	321	340	19	5.9
<b>FUNDA PICK</b>									
Digjam	12	14	2	16.7	J. K. Tyre	107	114	7	6.5
SMS Pharma	122	134	12	9.8	Omkar Sp.	220	241	21	9.5
Jamna Auto	129	134	5	3.9	Anuh Pharma	329	344	15	4.6
Assam Co.	5	5.36	0.36	7.2	Volta	303	320	17	5.6
Moser Baer	9	9.85	0.85	9.4	<b>TECHNICAL SHARES</b>				
<b>SPECULATIVE PICKS</b>									
T.N.Petro	18	19	1	5.6	Aurobindo PH.	831	882	51	6.1
Stone (I)	91	94	3	3.3	Axis Bank	432	455	23	5.3
Zentec	118	124	6	5.1	Biocon	482	513	31	6.4
Wanburry	63	76	13	20.6	IDBI Bank	89	92	3	3.4
Manugraph	67	69	2	3.0	Godrej Ind.	376	388	12	3.2
<b>STOCK PICKS</b>									
Bharat Gears	86	96	10	11.6	Ambuja Cements	199	204	5	2.5
V-Mart	452	586	134	29.6	IndiGo	1140	1205	65	5.7
Elants Beck	1427	1547	120	8.4	<b>SMALL CAP STOCKS</b>				
Heritage Foods	577	594	17	2.9	Pennar Ind.	52	56	4	7.7
BEML	1263	1311	48	3.8	Nelcast	69	74	5	7.2
IdoIndo Count	1086	1113	27	2.5	Spice Jet	67	71	4	6.0
Jet Airways	618	638	20	3.2	Austin Engg.	66	70	4	6.1
PC Jew.	400	418	18	4.5	IFCI	27	29	2	7.4
<b>STOCK WATCH</b>									
J. Kumar Infra	347	397	50	14.4	Global Vectra	97	115	18	18.6
Wonderla Holiday	380	430	50	13.2	Adani Trans.	36	38	2	5.6
I. B. Housing Fin.	702	720	18	2.6	TV 18	42	45	3	7.1
BATA India	492	512	20	4.1	SCI	97	101	4	4.1
Tata Elxsi	2194	2330	136	6.2	Windsor Machine	32	34	2	6.3
Akzo Nobel	1358	1393	35	2.6	Kilburn Engg.	83	87	4	4.8
E-Clerx	1457	1495	38	2.6	Lyka Labs.	117	132	15	12.8
Sutlej Tex.	493	508	15	3.0	<b>MID CAP STOCKS</b>				
Force Motors	3045	3139	94	3.1	Jamna Auto	129	135	6	4.7
BEL	1235	1334	99	8.0	Tamilnadu News	244	272	28	11.5
<b>FUNDAMENTAL STOCKS</b>									
Alkyl Amines	376	394	18	4.8	Ram Mineral	151	155	4	2.6
VRL Logistics	410	420	10	2.4	Compuage Info	139	147	8	5.8
					J. B. Chemicals	278	283	5	1.8
					Milk Food	190	220	30	15.8
					Everest Kanto	14.76	16	1.24	8.4
					Philips Carbon	123	127	4	3.3
					Ador Fontech	111.05	120	8.95	8.1
					Taxmaco Rail	147	157	10	6.8

**FII & DII Activity from 21-12-2015 to 25-12-2015 (Rs. Crores)**

**FII / FPIs Activity**

Date	Buy Value	Sell Value	Net Value
21-12-2015	2468.66	2431.29	37.37
22-12-2015	2578.47	2409.74	168.73
23-12-2015	2426.42	2040.6	385.82
24-12-2015	1181.13	1293.16	-112.03
25-12-2015	Holiday	--	--
<b>Total</b>	<b>8654.68</b>	<b>8174.79</b>	<b>479.89</b>

**DII Activity**

Date	Buy Value	Sell Value	Net Value
21-12-2015	1191.34	1128.64	62.7
22-12-2015	1362.28	1123.92	238.36
23-12-2015	1743.36	1110.72	632.64
24-12-2015	842.00	833.95	8.05
25-12-2015	Holiday	--	--
<b>Total</b>	<b>5138.98</b>	<b>4197.23</b>	<b>941.75</b>

**Buy nifty future near 7840 with stop loss near 7803**

Nifty Future (7874)	On the way up key a Major resistance at 7910 Closing above 7910 then nifty lead to 7947/8000 area. Below 7840 strong support at 7803 do not short at near lower level.
Cairn (138.5)	Buy at CMP for objective of 144 /148 area. Now break above 148 than should lead the stock towards 155 area. Keep stoploss below 132 area. Very positive bias for this stock.
Crompton (193.5)	Buy at 190 for objective of 200/208 area. Now break above 208 than should lead the stock towards 215 area. Keep stoploss below 187 area. Very positive bias for this stock.
Dr. Reddy (3015)	Buy future at any decline rate near 2995 with stoploss below 2970 area for an objective for 3062/3100 area. Intimate 5 days position.
Reliance (1003)	Buy future at rate near 995 with stoploss below 984 area for an objective for 1025/1040 intimate 5 days position.
Exide (145)	Buy at CMP for objective of 152/157 area. Now break above 157 than should lead the stock 164/170 area. Keep stop loss below 141 area. Very positive bias for this stock.
Cipla (649)	Buy future at rate near 640 with stoploss below 636 area for an objective for 670/684 area. intimate 5 days position.
Tata Chem.(408)	Buy future at rate near 403 with stoploss below 398 area for an objective for 415/422 intimate 5 days position.
Hind Zinc (149)	Buy future at any decline rate near 145 with stoploss below 142 area for an objective for 158/164 area. Intimate 5 days position.

**FUNDA PICK**

Cos. (Code)	CMP	SL	Target	Time Peri.
Walchandnagar (507410)	179	161	220/240	1 month
Ind Swift Lab. (532305)	35	30	50/55	1 month
Spel Semi. (517166)	25	20	35/40	1 month
HCIL (500184)	16.5	12	25/28	1 month
Nitin Spin (532698)	78	64	110/120	1 month

**SPECULATIVE PICKS**

Cos. (Code)	CMP	SL	Target	Time Peri.
Alembic (506235)	50	42	75/80	1 month
Nelcast (532864)	70	62	100/110	1 month
Jai Corp. (512237)	67	55	90/100	1 month
DCW (500117)	25	20	40/45	1 month
FCL (533333)	34	27	55/60	1 month

(PARTHIV ZAVERI M : 9824333800)

**All Eyes on Decemeber F&O Expiry on 31st Dec.****Markets likely to remain positive in near term****However volatility may seen in mid - week****Small & Mid Cap stocks continue to out perform****Stock Picks**

Essel Propack	160.00
Repco Home	650.00
Dewan Housing	226.00
Jubilant Food	1520.00
NBCC	990.00
Vinati Org.	468.00
Atul Ltd.	1625.00
BEL	1316.00
P. I. Ind.	229.00
CARE	1282.00
B.F. Utilities	668.00
Tide Water	23578.00

**Stock Watch**

Lloyd Ele.	306.00
Sun TV	413.00
Monte Carlo	545.00
Sclar Ind.	3402.00
Eicher Motors	16184.00
V-Guard	942.00
Britannia	2910.00
Centrum Ele.	358.00
Kitex Garments	727.00
APL Apollo	778.00
Zensar Techno	1038.00
Reliance Ind.	1000.00

**Fundamental Stocks**

Cox & Kings	241.00
Century Ply.	186.00
SREI Infra.	50.00
TV Today	314.00
IFB Ind.	459.00
Gruh Fin.	274.00
Navneet Education	88.05
Titagar Wagon	161.00
Minda Industries	904.00
Jenbrukt Ph.	474.00
Vishnu Chem.	428.00
Lumax Ind.	462.00

**Technical Shares**

Tata Steel	263.00
NTPC	139.00
HDFC	1229.00
Sun Pharma	791.00
IGL	515.00
Nalco	41.00
Engineers India	229.00
Vedanta	92.00
Rel. Infra	493.00
CESC	522.00
IDEA	141.00
Indusind Bk.	948.00

**Mid Cap Stocks**

Indian Metal	151.00
Crompton Greaves	192.00
Kwality Dairy	147.00
Keerthi Ind.	234.00
Banco Prod.	140.00
Shilchar Techno.	181.00
Mand Ind.	91.00
Mangalam Cement	196.00
Karnataka Bank	121.00
Uniply Ind.	163.00
Astra Micro	146.00
H. T. Media	90.00
R. Systems	78.00
Patel Airtemp	164.00

**Sell Stocks**

TVS Motor	285.00
Richo India	462.00
Max India	496.00
Zee Enter	410.00
PFIZER	2363.00
Tata Solu.	173.00
PFC	204.00
Canara bank	241.00
P & G Hyg.	5617.00
Strides Arco.	1290.00
PFC	205.00
Titan Co.	351.00

**Small Cap Stocks**

Mukand Engg.	35.00
Nitin Sp.	78.00
Chartered Logistics	25.00
Gokaldas Exports	68.00
BS Ltd.	32.00
ARSS Infra	50.00
Lotus Eye.	24.00
R. Power	54.00
Neo Corp.	30.00
Dish TV India	97.70
Maral Overseas	35.00
AMD Ind.	28.00
First Source	43.00
Nahar Poly	49.00
G. P. Petro	72.00

Calendar year 2015 were the best in terms of number of IPO, fund raised, and return to investors  
In the last phase of the year Dr. Lal PathLabs and Alkem Labs gave blockbuster return as both got listed with high premium

### Calendar Year 2015 bids adieu with happy memories

All is well that ends well: Dr. Lal IPO gives 62% and Alkem Labs gives 44% return  
Narayan Hrudayalaya got good support in QIB and luckwarm support in HNI and retail segments  
OFS Techno's BSE-SME IPO with fixed price of Rs25 to open on December 28 and close on December 31

How and when will be allotment/refund and listing of Narayan Hrudayalaya IPO ?  
NHA's tax free bonds issue closed on December 24 with 21 times subscription  
Indian Railway Tax Free Bonds issue to get listed on December 28  
Muthoot Fin's NCDs issue got 91.53% subscription till December 24  
Matrimony.com and Quick Heal IPOs obtained SEBI approval  
Ujjivan Fini to file papers with SEBI for Rs2000 crore IPO  
Rashtriya Ispat's SEBI approval gets lapsed second time

### Grey Market Premium

IPOs Name	Offer Price (Rs.)	Premium (Rs.)
Narayana H.	245 to 250	17 / 18

Don't subscribe IPO only on the basis of Grey Markets premium. Before Investing check the fundamentals of IPO

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### BSE SME IPO

Sr	Company	Issue Open Dt. Issue Close Dt.	Issue size (Rs. Cr.)	Offer price (Rs.)	Minimum Applications	Rating	Remark %
1.	<b>OFS Technologies</b>	28-12-2015 31-12-2015	17,00,000 Eq. (Rs. 4.25 Cr.)	<b>Rs. 25</b>	Minimum Application Size of 6,000 Eq. Shares (Rs. 1,50,000)	<b>49 %</b>	<b>APPLY</b>

### NSE SME IPO

Sr	Company	Issue Open Dt. Issue Close Dt.	Issue size (Rs. Cr.)	Offer price (Rs.)	Minimum Applications	Rating	Remark %
1.	<b>Fourth Dimension</b>	30-12-2015 7-1-2016	28,92,000 Eq. (Rs. 8.67 Cr.)	<b>Rs. 30</b>	Minimum Application Size of 4,000 Eq. Shares (Rs. 1,20,000)	<b>51 %</b>	<b>Attractive</b>

### Non Convertible Debenture (NCD) Issues at a Glance

Sr	Company	Issue Open Issue Close	Bond size (Rs. Cr.)	F.Value (Rs.)	Min. App.	Listing	Rating	Recomm.
1.	<b>Muthoot Finance Ltd.</b>	11-12-2015 11-1-2016	Rs. 250 Cr. Base Size of Rs. 250 Cr. with an option to Retain Oversubscription up to (Rs. 500 Cr.)	1,000/-	10 NCDs (Rs.10,000)	BSE	<b>AA-/Stable By CRISIL</b>	<b>Lucrative but Risk Bet</b>

Lead manager : ICICI Sec.  
A. K. Capital Services Ltd.  
Registrar : Link Intime India

**Narayana Hrudayalaya's  
IPO Subscribed**

	No. Shares Offered/	Issue Subscribed		
		17-12-15	18-12-15	21-12-15
	<b>Reserved</b>			
QIBs	4904660	0.01	0.46	24.43
HNI	3678495	0.01	0.02	3.62
Retail	8583154	0.13	0.32	1.89
Total	17166309	0.07	0.30	8.70

**Listing Information**

	Alkem	Dr. Lal
	Labs.	PathLabs
BSE Code	539523	539524
Listing Date	23-12-15	23-12-15
Offer Price	1050.00	550.00
Listing Price	1380.00	717.00
Listing Day High	1410.00	842.40
Listing Day Low	1355.40	715.50
Listing Day Close	1381.45	824.15
CMP (24-12-15)	1521.75	893.65

**Muthoot Finance Ltd.  
NCDs Subscribed**

Category	Qty.
Series1	1,80,926
Series10	2,833
Series11	1,15,839
Series2	5,93,486
Series3	8,656
Series4	2,30,283
Series5	4,84,684
Series6	5,130
Series7	2,75,464
Series8	1,56,114
Series9	2,34,757
Total	22,88,172

Date : 24-12-2015

Issue Size = 25,00,000 (100%)

BSE + NSE Quantity  
= 2288172 (91.53%)**Fourth Dimension Eq. Shares**

Market Makers	1,48,000
Net Issue (Public)	27,44,000
<b>Total Size</b>	<b>28,92,000</b>

City : NEW DELHI

IPO Registrar : Sharepro Services

Lead Manager : Sarthi Capital

Indian railway taxfree bonds  
listing on 28<sup>th</sup>  
December Monday.

**NHAI Tax Free Bond  
Issue Subscribed**

Category	No. Bonds Reserved	No. of Time Subscribed
		24-12-15
Category I	2000000	40.80
Category II	2000000	35.28
Category III	2000000	17.45
Category IV	4000000	8.00
Total	10000000	21.90

**Grey Market Movement****Dr. Lal Path Labs and Alkem Labs create high volatility in Grey Market****Narayan Hrudayalaya's IPO premium back on track****Smart Investment's prediction about Dr. Lal Path Labs and Alkem Labs turn 100% true**

Dr. Lal Path Labs and Alchem Labs IPOs created high volatility in the grey market with premiums touching Rs155/160 and Rs245/250 respectively. Both the issues got listed with high premium as expected.

**Narayan Hrudayalaya**:- The issue got poor response on the day one, so the premium crumbled from Rs40/45 to seller's rate of Rs8/9. Moreover, the application rates also crumbled to Rs350 from Rs600/650. Moreover, deals were not taking place in sakar bazaar. However, good response from QIB on last day has brought it back on track. The premium rates have touched 20/22 now.

**Alkem Laboratories**:- As predicted in this column last week, issue got 3.17 times subscription. We had predicted that allotment will be 1:2 which has turned out to be 53:101. We also predicted that stock prices will cross Rs1325, and it touched Rs1380 on listing.

**Dr. Lal Path Labs**:- As predicted by Smart Investment, the issue gave 32% premium on listing and 50% afterwards. Our predictions about share allotment, subscription and listing all have come 100% true.

# D(en)O(f)W(ealth)

After grand success of our Website [www.smartinvestment.in](http://www.smartinvestment.in) & Our Publications, Smart Investment Weekly (Gujarati & English), Smart Plus News Letter & Smart Bonanza (Gujarati Weekly), Smart Investment proudly announces launch of DOW wherein subscribers to this service will be given through SMS/Email Breaking News and Other Buy / Sell Ideas which happen during the week i.e. during the interval of publication of our 2 issues.

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